

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a proposed loan among Regions Capital Advantage, Inc. (the "Bank"), Newark Cultural Education Facilities Finance Corporation (the "Corporation") and Austin Children's Museum (the "Borrower") in an amount not to exceed \$12,000,000 (the "Financing") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation and the City Council of the City of Newark, Texas for the purpose of conducting a public hearing on the Financing and the use of the proceeds thereof to provide for financing the costs of acquiring, constructing an equipping of an approximate 36,304 square foot, 2-story museum facility consisting of indoor exhibit galleries, outdoor exhibit gallery, multipurpose program rooms, administrative offices, and exhibit fabrication workshop (and facilities incidental, subordinate, related or appropriate thereto); all the foregoing located or to be located at 1830 Simond Avenue, Austin, Texas 78723 (collectively, the "Project"); and (B) paying certain expenses in connection with the Financing. Such hearing was conducted commencing at 2:00 p.m. at the offices of Andrews Kurth LLP, 111 Congress Avenue, Suite 1700, Austin, Texas 78701 on June 19, 2012, which building and office was open to the public for purposes of the hearing.

2. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

3. At the hearing,

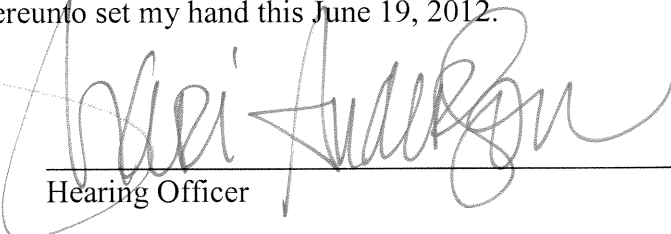
[X] no persons presented comments orally or in writing.

[] the comments summarized in Exhibit B-1 were made orally by the persons listed therein.

[] the written comments attached hereto were presented.

4. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this June 19, 2012.



Hearing Officer

EXHIBIT B-1

None